

XX/XX/XXXX

Name  
Street  
City

Dear Carol,

Please find enclosed a treatment plan to restore your mouth to dental health. I have divided your treatment into phases for easier comprehension. Phase I and II are optional but I would highly recommend you consider comprehensively repairing your mouth to good health and function. Placing your teeth in an optimal position will improve your periodontal condition and ability to chew as well as improve your smile.

Whitening your teeth prior to placing restorations just makes good sense. It is easy for you to brighten your teeth considerably more than their present color.

I. Invisalign records.

At this 90 minute visit I will take records and initiate Invisalign Orthodontic Treatment.

II. Invisalign Orthodontic Treatment.

I will use a series of clear plastic aligners to straighten your teeth. I will also use this system to level, align and place your teeth in the optimum position for permanent restorations. You will wear these aligners 22 hours per day, removing them only to eat, drink and clean your teeth. Every two weeks you will change into a new set of aligners. After your treatment is completed, I will equilibrate your bite and fabricate retainers to maintain your smile. I anticipate this phase of treatment to take about 9-12 months. Note: I will be able to overlap some restorative treatment during this phase. I will whiten your teeth at no charge if you move forward with this treatment.

III. Endodontic full mouth evaluation.

Although you have had previous root canals, your full mouth series X-rays from September XX, XXXX reveal some suspicious teeth. Dr. Pirooz Zia will perform an endodontic evaluation. This complimentary half-hour visit allows us to identify any teeth that may require root canal therapy prior to beginning restorative treatment. Dr. Zia's evaluation will help us to avoid unexpected tooth pain and emergency visits.

IV. Restorative treatment.

1. tooth #30 O composite
  - “ #31 Lava crown
  
2. tooth #2 Lava crown
  - “ #3 O composite
  - “ #4 O composite & pulp cap
  - “ #5 sealant
  - “ #12 sealant
  - “ #13 sealant
  - “ #20 sealant
  - “ #21 sealant
  - “ #28 sealant
  - “ #29 sealant
  - “ #7 sealant
  - “ #10 sealant
  
3. tooth #18 core build-up
  - “ #18 Lava crown
  - “ #19 O composite & pulp cap
  
4. tooth #14 core build-up
  - “ #14 Lava crown
  - “ #15 core build-up
  - “ #15 Lava crown

V. Retainers or night-guard.

I will determine if you will require a night-guard during your treatment to protect your investment. If not, I will provide retainers (included in fee) if you choose to orthodontically straighten your teeth with Invisalign. I will deliver four sets of retainers – which should last you from 1-5 years. You will need to replace the four retainers when the last one is worn out at a nominal fee (presently \$XXX.XX).

Carol, I expect the fee for treatment in my office to be approximately \$XX,XXX.XX. This fee includes Invisalign orthodontic treatment, all core build-up, provisional crowns, permanent crowns, and restorations, four sets of retainers and equilibration of your bite. This fee does not include any other dental treatment, although I do not anticipate any other treatment to be necessary. This fee does not include any treatment from specialists. You will need to make financial arrangements with the specialist. My financial coordinator, Carla Mahieu, will gladly assist you in budgeting and financial concerns. My goal is to provide you with the best dental care and quality of service while making treatment affordable.

This fee also includes any related procedures necessary for a period of one year after we complete your treatment. Clinical studies have shown this to be a safe amount of time to identify any latent problems that may exist.

I can assure you that at the end of this scenario, you will have both the comfort and confidence you have sought to restore your smile.

Sincerely,

Brian Gray, DDS